

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160630-I16050-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: WWPKG Holdings Company Limited

Stock code (ordinary shares): 8069

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 January 2017:

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 January 2017

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Executive Directors:
Yuen Sze Keung (“**Mr. SK Yuen**”)
Chan Suk Mei (“**Ms. Chan**”)
Yuen Chun Ning (“**Mr. CN Yuen**”)

Independent Non-executive Directors:
Lam Yiu Kin
Yen Yuen Ho Tony
Ho Wing Huen

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the “Shares”)	Approximate percentage of issued Shares
WWPKG Investment (Note)	300,000,000	75%
Ms. Chan (Note)	300,000,000	75%
Mr. SK Yuen (Note)	300,000,000	75%

Note:

WWPKG Investment Holdings Limited (“WWPKG Investment”) is a company incorporated in the British Virgin Islands with limited liability and is owned by Ms. Chan, Mr. SK Yuen and Mr. CN Yuen as to 68.02%, 23.42% and 8.56% respectively. Ms Chan and Mr. SK Yuen are parties acting jointly and comprise a group of controlling shareholders. Hence, Ms. Chan and Mr. SK Yuen are deemed to be interested in all the Shares held by WWPKG Investment under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Name(s) of company(ies) listed on GEM or N/A
the Main Board of the Exchange within the
same group as the Company:

Financial year end date:

31 March

Registered address:

P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place
of business:

Unit 706-8, 7/F, Lippo Sun Plaza
28 Canton Road
Tsim Sha Tsui
Kowloon
Hong Kong

Web-site address (if applicable):

www.wwpkg.com.hk

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share registrar: **Principal share registrar and transfer office
in the Cayman Islands**
Esteria Trust (Cayman) Limited
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

**Hong Kong branch share registrar
and transfer office**
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: PricewaterhouseCoopers
22/F, Prince's Building
Central
Hong Kong

B. Business activities

Founded in 1979, the Group is a long-established and well-known travel agent in Hong Kong. Its business includes (i) the design, development and sales of outbound package tours; (ii) the sales of free independent traveller (FIT) products; and (iii) the provision of ancillary travel related products and services.

C. Ordinary shares

Number of ordinary shares in issue:	<u>400,000,000</u>
Par value of ordinary shares in issue:	<u>HK\$0.01</u>
Board lot size (in number of shares):	<u>5,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

D. Warrants

Stock code:	<u>N/A</u>
Board lot size:	<u>N/A</u>
Expiry date:	<u>N/A</u>
Exercise price:	<u>N/A</u>
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	<u>N/A</u>

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yuen Sze Keung

Chan Suk Mei

Yuen Chun Ning

Lam Yiu Kin

Yen Yuen Ho Tony

Ho Wing Huen

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*